



View our interactive construction pipeline map at: [abimf.com/report/phoenix-construction-pipeline](https://abimf.com/report/phoenix-construction-pipeline)

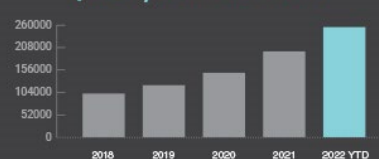
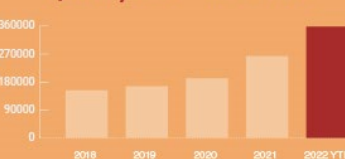
JOHN KOBIEROWSKI | ALON SHNITZER | RUE BAX | EDDIE CHANG | DOUG LAZOVICK | COLIN KREAGER | CHUCK LABENZ | BRAD PICKERING | PATRICK BURCH | MICHAEL BURKE | TYLER BRUGGMAN  
MITCHELL DRAKE | JOHN FERNBACH | DALLIN HAMMOND | JOHN KLOCEK | ROYCE MUNROE | BRYCE NEAGLE | ANDREW ARAMBULA | CARSON GRIESEMER | TOM PALESTINA | NICHOLAS ZERMENO

## TOTAL UNIT INVENTORY

10+ UNIT PROPERTIES: **370,652**

50+ UNIT PROPERTIES: **338,016**

### Q2 2022 Sales Stats



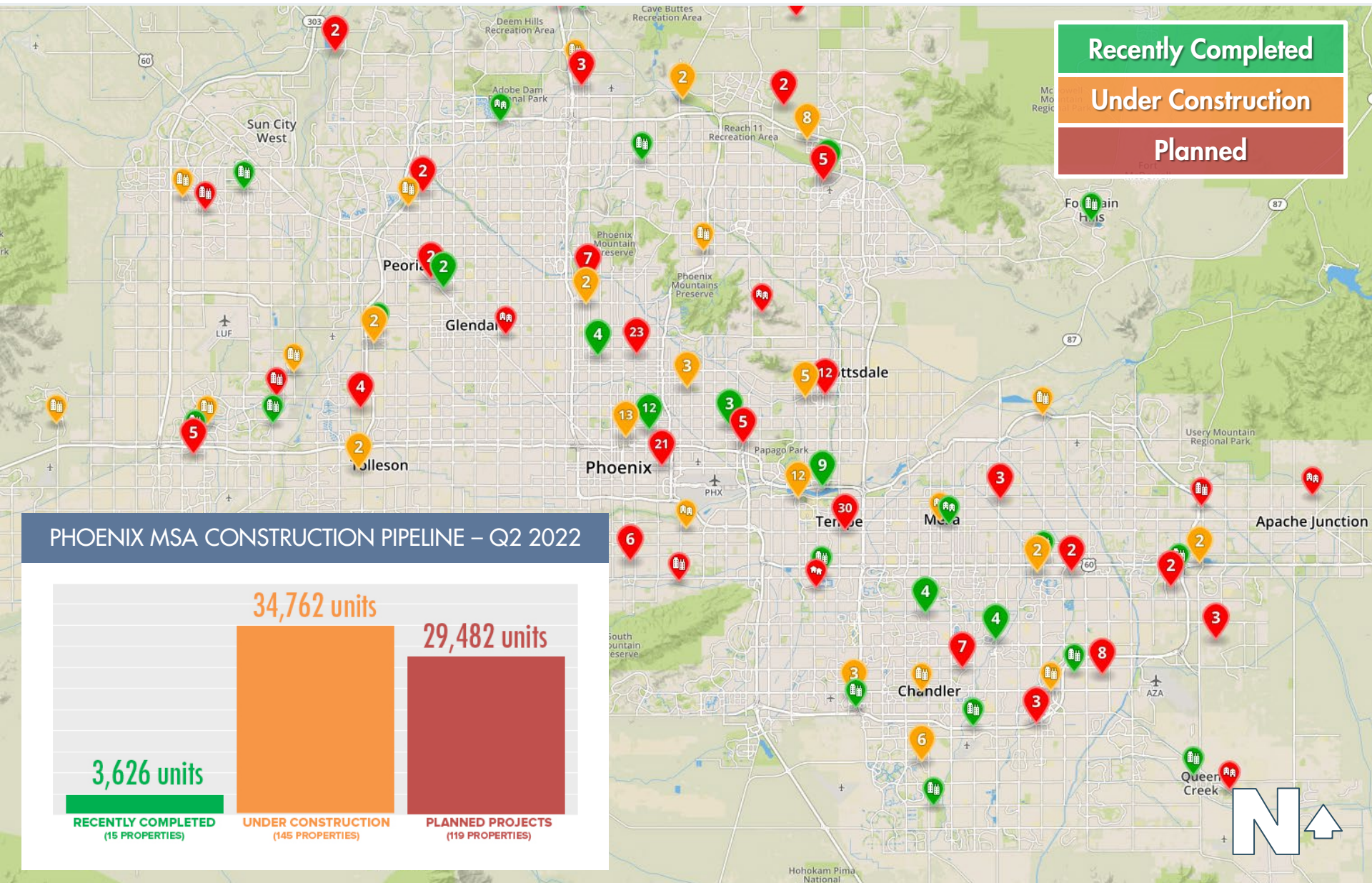
## 100+ UNIT PROPERTIES | Q2 2022 TRANSACTIONS BY YEAR BUILT

Year Built	Avg Price/Unit	Avg Price/SF	# of Transactions
2010+	\$522K	\$570	13
2000-09	\$317K	\$318	10
1990-99	\$404K	\$406	6
1980-89	\$314K	\$400	23
Pre-1980	\$259K	\$367	12

## 10-99 UNIT PROPERTIES | Q2 2022 TRANSACTIONS BY YEAR BUILT

Year Built	Avg Price/Unit	Avg Price/SF	# of Transactions
2010+	\$449K	\$320	4
2000-09	\$418K	\$319	5
1990-99	--	--	--
1980-89	\$197K	\$272	15
Pre-1980	\$237K	\$308	51



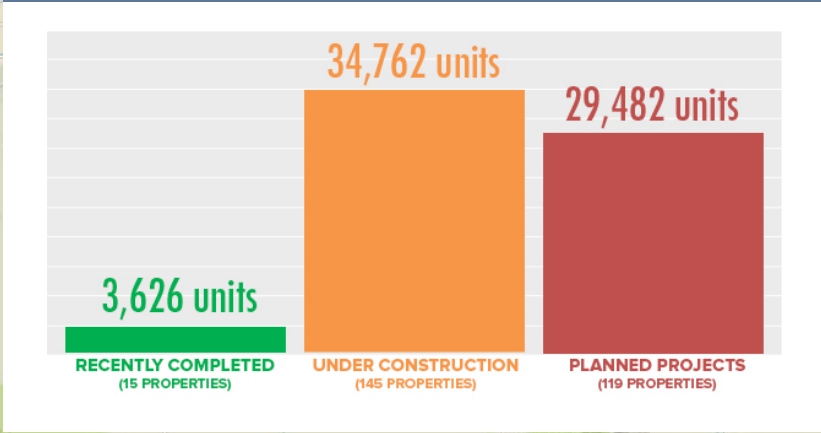


**Recently Completed**

**Under Construction**

**Planned**

**PHOENIX MSA CONSTRUCTION PIPELINE – Q2 2022**

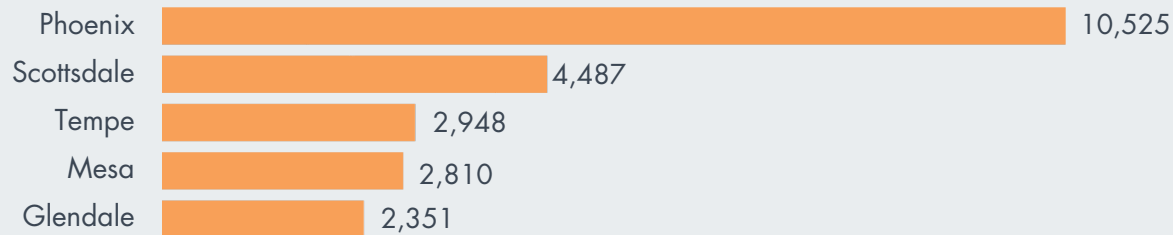


## PER CITY ANALYSIS OF PHOENIX MSA

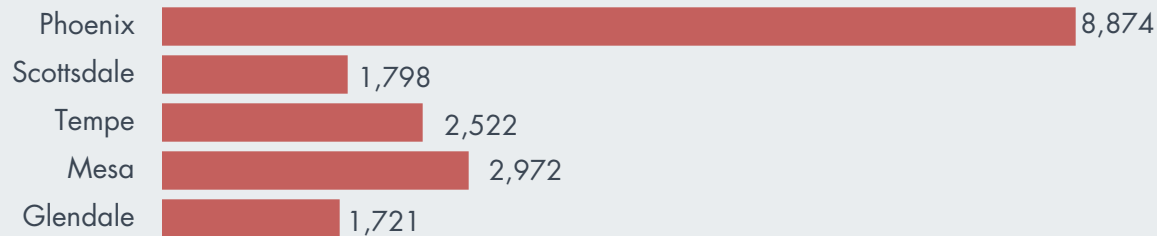
### RECENTLY COMPLETED (BY # OF UNITS)(Q2)



### UNDER CONSTRUCTION (BY # OF UNITS)



### PLANNED (BY # OF UNITS)



\* Project Units Delivered. Based on when total projects are delivered, not as individual buildings/units are delivered

### TOTAL UNIT INVENTORY PER CITY

50+ Unit Properties

PHOENIX  
**149,955**

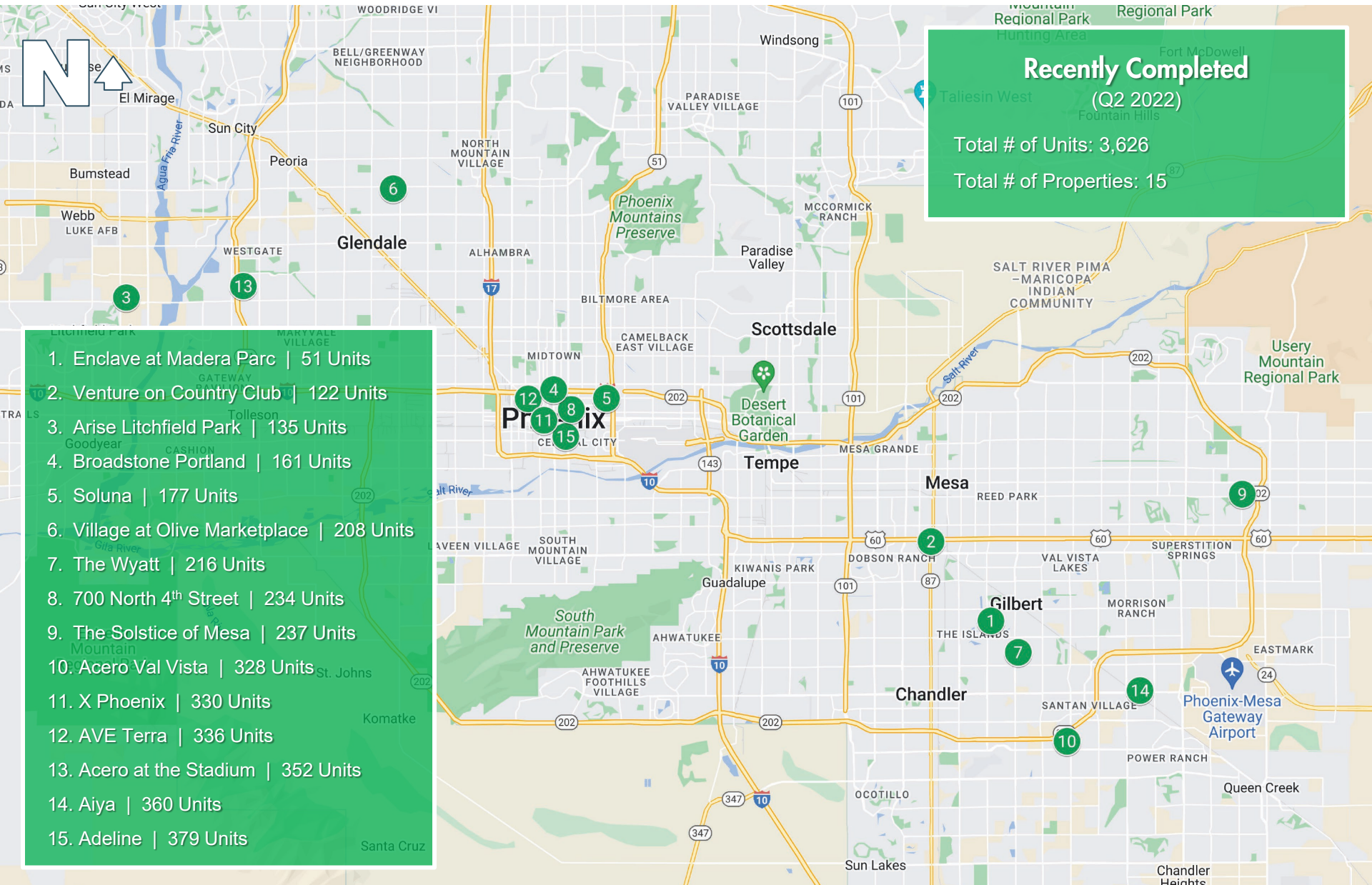
SCOTTSDALE  
**29,124**

TEMPE  
**38,485**

MESA  
**41,601**

GLENDALE  
**26,183**





## RECENTLY COMPLETED (50+ UNIT PROPERTIES)

Property Name	Address	Units	Completion Date	Developer
1 Enclave at Madera Parc	336 South Madera Park Drive	51	5/27/2022	American Homes 4 Rent
2 Venture on Country Club	1410 South Country Club Drive	122	4/29/2022	Neighborhood Ventures
3 Arise Litchfield Park	5110 North 129th Avenue	135	5/13/2022	Heitman
4 Broadstone Portland	320 East Portland Street	161	5/24/2022	Alliance Residential Company
5 Soluna	950 North 19th Street	177	4/20/2022	Gorman & Company
6 Village at Olive Marketplace	5201 West Olive Avenue	208	6/28/2022	Empire Group, The
7 Wyatt, The	1233 South Gilbert Road	216	5/17/2022	Thompson Thrift Residential
8 700 N. 4th Street	700 North 4th Street	234	5/6/2022	CA Ventures
9 Solstice of Mesa, The	307 South Hawes Road	237	5/13/2022	Dominium
10 Acero Val Vista	1500 East Melrose Street	328	5/10/2022	IDM
11 X Phoenix	200 West Monroe Street	330	6/8/2022	X Company, The
12 AVE Terra	555 North 5th Avenue	336	5/9/2022	RXR Realty
13 Acero at the Stadium	5550 North 95th Avenue	352	6/23/2022	IDM
14 Aiya	2350 South Wade Drive	360	6/29/2022	Wolff Company, The
15 Adeline	222 East Jefferson Street	379	5/12/2022	Hines Interests

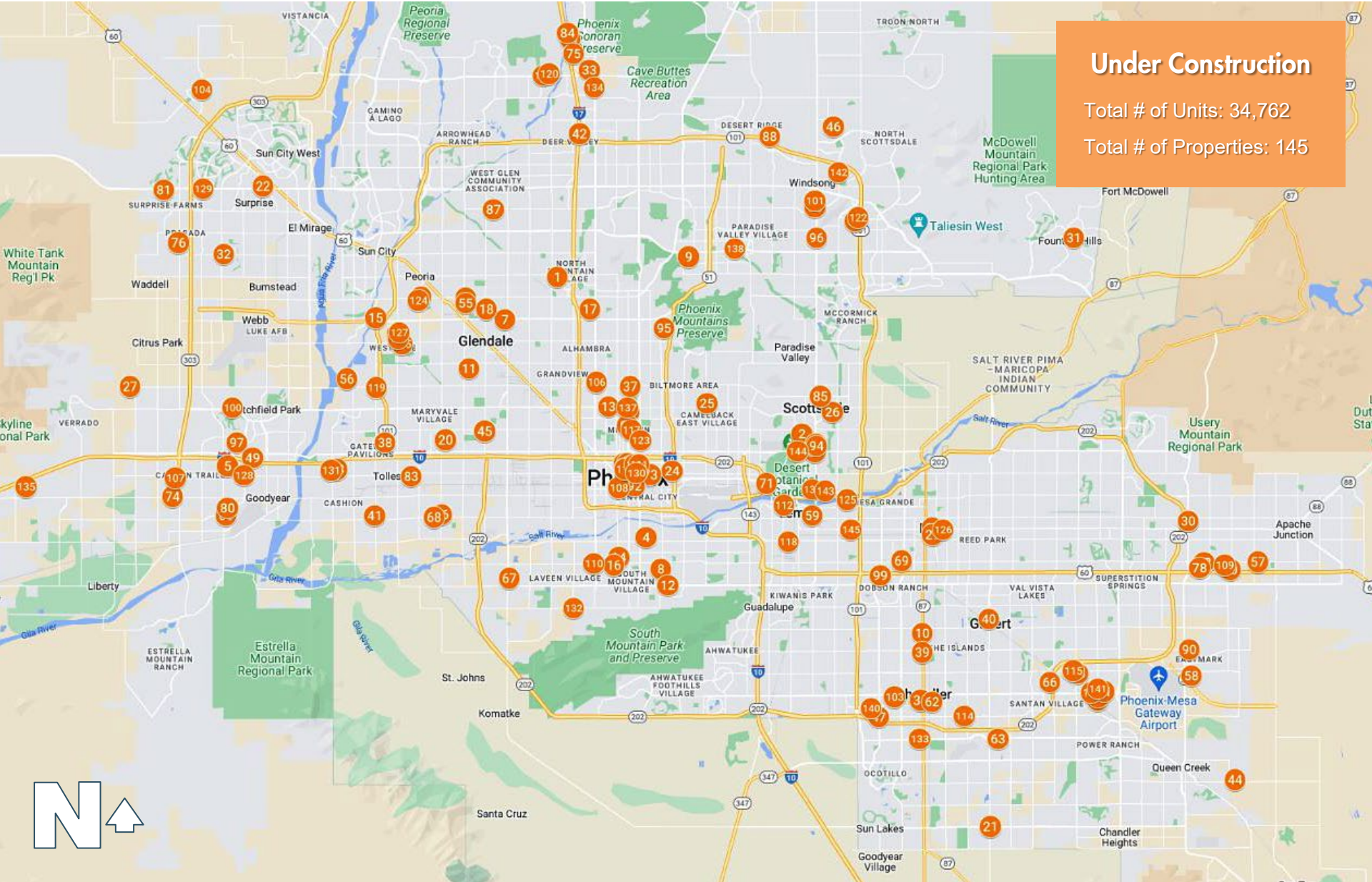
**RECENTLY COMPLETED (Q2 ONLY)**
**3,626**
**2022 COMPLETED**
**6,398**



**Under Construction**

Total # of Units: 34,762

Total # of Properties: 145



## UNDER CONSTRUCTION (50+ UNIT PROPERTIES)

Property Name	Address	Units	Permit Date	Developer
1 Collins Court Phase II	10421 North 33rd Avenue	50	2/7/2022	Arizona Housing
2 Sycamore at Scottsdale Phase II, The	6599 East Thomas Road	50	9/1/2021	Nuveen Real Estate
3 Landmark on 67th	9160 North 67th Avenue	56	6/1/2021	Ianc, Florin
4 Newsom Village	4020 South 9th Street	60	3/15/2021	UMOM New Day Centers
5 Cyrene at Estrella	15430 West Baden Street	64	11/2/2020	JEN Partners
6 Eco Phx	301 West Roosevelt Street	70	5/1/2020	Habitat Metro
7 Townhomes at Manistee Ranch	7959 North 53rd Avenue	71	1/15/2021	Virtua Partners
8 Cyrene at South Mountain	1540 East Burgess Lane	72	11/9/2020	JEN Partners
9 Charleston, The	11825 North 25th Place	72	8/2/2021	Treger Partners
10 Desert Jewel Phase III	2800 North Arizona Avenue	72	10/19/2020	Verma, Avtar C.
11 Cielo	5619 North 67th Avenue	80	1/3/2022	Cesar Chavez Foundation
12 Proximity Baseline	1640 East Baseline Road	80	6/14/2021	Avenue North
13 Verano Terrace Senior	1320 West Indian School Road	88	9/20/2021	Bethel Development
14 Sunland Flats	225 West Sunland Avenue	90	11/1/2021	TWG Development
15 Prescott at Park West, The	8128 North 99th Avenue	95	1/10/2022	Porter Kyle
16 Lynne Village	6055 South 11th Avenue	96	8/31/2020	Commonwealth Companies, The
17 19 North	2121 West Butler Drive	96	1/1/2022	Pollack, Steve
18 59 Evergreen	8450 North 59th Avenue	96	8/16/2021	Visiqest Properties
19 Eco Mesa	127 West Pepper Place	102	1/10/2022	Habitat Metro
20 Zora Encanto	NEC North 83rd Avenue & West Encanto Blvd	109	10/4/2021	Suncrest Real Estate & Land



## UNDER CONSTRUCTION (50+ UNIT PROPERTIES)

Property Name	Address	Units	Permit Date	Developer
21 Villages at Chandler	South Gilbert Road & East Riggs Road	109	4/25/2022	Truvista Development
22 Arise Surprise	SWC West Bell Road & North Litchfield Road	114	11/1/2021	Family Development
23 Union at Roosevelt Phase II	888 North 1st Avenue	120	2/21/2022	Origin Investments
24 Harmony at the Park	1950 East Polk Street	120	12/16/2021	Gorman & Company
25 Common, The	4225 North 32nd Street	130	3/10/2021	Phoenix Rising Investments
26 Scottsdale Residences	6903 East Main Street	130	1/12/2022	Baron Properties
27 Las Casas at Windrose	18943 West Pasadena Avenue	133	9/24/2020	BB Living
28 Peralta Vista	526 North Ellsworth Road	135	3/1/2021	Isola Homes
29 Commons of Mesa, The	160 South MacDonald	144	4/4/2022	Caliber Companies
30 CTC at Ellsworth	250 North Ellsworth Road	145	8/3/2020	Taylor Morrison
31 Havenly Fountain Hills, The	16550 East Avenue of the Fountains	147	12/14/2020	Keystone Homes
32 Sobremesa Villas	SWC West Cactus Road & North Reems Road	150	7/12/2021	Isola Homes
33 BB Living at Union Park	North 19th Avenue & West Happy Valley Road	154	4/19/2021	BB Living
34 DC Heights	222 West Boston Street	157	1/4/2021	Chason Affinity Companies
35 Bungalows on Ray, The	East Ray Rd & South Santan Village Pkwy	159	6/7/2021	Cavan Companies
36 Avilla Magnolia	2525 South 75th Avenue	162	3/1/2021	NexMetro Communities
37 One Camelback	1 East Camelback Road	163	4/1/2019	Stellar Residential
38 TerraLane at Park McDowell	2250 North 95th Avenue	163	2/9/2022	TerraLane Communities
39 Plaza Taos, The	1900 South Arizona Avenue	164	9/1/2021	Garrett Companies, The
40 Bungalows on Ash, The	NEC North Ash Street & North Gilbert Road	165	4/5/2021	Cavan Companies

## UNDER CONSTRUCTION (50+ UNIT PROPERTIES)

Property Name	Address	Units	Permit Date	Developer
41 CTC on McDowell	9200 West McDowell Road	166	6/14/2021	Taylor Morrison
42 Arise North Phoenix	SEC Interstate 17 & West Arroyo Norte Drive	170	2/7/2022	Family Development
43 Formation	2040 North Scottsdale Road	170	11/2/2020	Mack Real Estate Group
44 EVR Spur Cross	22557 East Forever Way	174	1/21/2021	El Dorado Holdings
45 Flatz 602	2822 North 59th Avenue	180	10/1/2021	Zekelman Industries
46 San Bellara	17800 North 78th Street	180	10/18/2021	Mark-Taylor
47 Mera Chandler	2050 West Pecos Road	184	2/14/2022	Sparrow Partners
48 Village at the BLVD	SEC North Park Avenue & West Roosevelt Road	185	6/21/2021	Empire Group, The
49 Mera Goodyear	1375 North 145th Avenue	188	11/2/2020	Sparrow Partners
50 Sage Mesa	10529 East Hampton Avenue	189	6/1/2021	Sparrow Partners
51 Mera Westgate	7460 North Zanjero Blvd	189	11/2/2020	Sparrow Partners
52 VLUX at Peoria Heights	9190 North 83rd Avenue	189	11/15/2021	Van Trust Real Estate
53 Bungalows at Westgate	7403 North 91st Avenue	190	2/15/2021	Cavan Companies
54 8555 East Raintree Drive	8555 East Raintree Drive	192	2/9/2022	High Street Residential
55 Golden Lane	SWC North 67th Avenue & West Alice Avenue	192	11/17/2021	Forum Real Estate Group
56 Village at Camelback Park	11200 West Camelback Road	194	6/14/2021	Empire Group, The
57 Hampton Meridian	3000 West Southern Avenue	195	3/7/2022	Paragon Development Group
58 Tavallo at Cadence	9410 East Cadence Pkwy	197	2/1/2021	GTIS Partners
59 651 East 6th Street	651 East 6th Street	200	3/14/2022	Transwestern
60 Soltra Kierland	7111 East Tierra Buena Lane	202	11/9/2020	Leon Capital Group

## UNDER CONSTRUCTION (50+ UNIT PROPERTIES)

Property Name	Address	Units	Permit Date	Developer
61 Album Cooley Station	2660 South Recker Road	204	4/19/2021	Greystar
62 Encore Chandler	100 South Nevada Street	208	4/5/2021	Encore Enterprises
63 Town on Germann	SWC East Germann Road & South Lindsay Road	209	11/22/2021	Family Development
64 Avilla Canyon	27777 North Black Canyon Hwy	211	12/7/2020	NexMetro Communities
65 Solace at Ballpark Village	2445 South Estrella Pkwy	211	6/1/2021	Jackson Dearborn Partners
66 Elevation at the Village	1935 South Santan Village Pkwy	214	5/10/2021	Vedura Residential
67 Sanctuary on 51st	7100 South 51st Avenue	217	4/19/2021	Brown Group
68 Retreat at Tuscano	7725 West Lower Buckeye Road	220	8/9/2021	NextGen Apartments
69 Landing at Fiesta Village, The	1310 West Southern Avenue	220	6/21/2021	Rockpoint Group
70 Derby	800 North 2nd Street	222	3/15/2017	Ascentris
71 Banyan on Washington	5353 East Washington Street	223	1/18/2021	Banyan Residential
72 Cabana Southern	9733 East Southern Avenue	230	3/22/2022	Greenlight Communities
73 St. Ambrose	220 North 12th Street	235	2/1/2021	Defer Gain
74 Hillstone Residences at Canyon Trails	1050 South 173rd Avenue	240	2/1/2021	Hillstone Homes
75 Livano Deer Valley, The	26800 North 27th Avenue	242	4/26/2021	LIV Development
76 TerraLane on Cotton	17180 West Sweetwater Avenue	244	4/19/2021	TerraLane Communities
77 Alta Cooley Station	2550 South Recker Road	248	7/1/2021	Wood Partners
78 Bella Encanta	9641 East Hampton Avenue	249	4/19/2021	Bela Flor Development
79 Aura Central	3883 North Central Avenue	251	4/9/2020	Trinsic Residential Group
80 FirstStreet at the Ballpark	Estrella Pkwy & West Lower Buckeye Road	251	3/8/2022	Harvard Investments



## UNDER CONSTRUCTION (50+ UNIT PROPERTIES)

Property Name	Address	Units	Permit Date	Developer
81 Estia Surprise Farms	17701 West Bell Road	252	2/15/2021	Zilber Residential Group
82 AVE Strata	601 North 3rd Avenue	254	12/2/2019	Korman Communities
83 Parc Tolleson	8827 West McDowell Road	258	1/1/2022	Evergreen Development
84 Ascend at Dynamite	28201 North Black Canyon Hwy	260	11/1/2021	D.R. Horton
85 WaterView	North 73rd Street & East Camelback Road	260	4/18/2022	Stockdale Capital Partners
86 Quincy at Kierland, The	15826 North Scottsdale Road	266	4/12/2021	Embrey Partners
87 Hangar at Thunderbird	15301 North 57th Avenue	266	7/21/2021	P.B. Bell Companies, The
88 City North Greystar	20600 North 55th Street	272	2/15/2022	Greystar
89 SEVENTYONE15 McDowell	7115 East McDowell Road	274	12/1/2020	Alliance Residential Company
90 Springs at Eastmark	9321 East Warner Road	276	8/16/2021	Continental Properties - WI
91 Springs at Cooley Station	4210 East Williams Field Road	276	10/1/2020	Continental Properties - WI
92 Battery, The	411 South 3rd Street	278	10/1/2019	JMA Ventures
93 Aspire Park Central	100 West Catalina Drive	278	10/1/2020	Dinerstein Companies
94 Alexan Scottsdale	2001 North Scottsdale Road	282	11/2/2020	Trammell Crow Residential
95 Broadstone Uptown	500 West Camelback Road	284	4/1/2021	Alliance Residential Company
96 Manor Scottsdale, The	13220 North Scottsdale Road	286	11/9/2020	Related Group
97 Cabana Encanto	2323 North 150th Drive	286	10/1/2020	Greenlight Communities
98 Optima Kierland Phase III	7160 East Kierland Blvd	288	8/2/2021	Optima
99 Broadstone Dobson Ranch	1666 South Dobson Road	288	3/1/2021	Alliance Residential Company
100 Aviva Goodyear	4175 North Falcon Drive	288	11/2/2020	Housing Trust Group

## UNDER CONSTRUCTION (50+ UNIT PROPERTIES)

Property Name	Address	Units	Permit Date	Developer
101 Residences Kierland	15825 North 71st Street	290	9/1/2020	Lennar Multifamily Communities
102 Cabana Happy Valley	24825 North 19th Avenue	292	3/28/2022	Greenlight Communities
103 Alta Chandler at the Park	1333 West Parklane Blvd	293	10/1/2021	Wood Partners
104 Bungalows at Asante	16630 North Pat Tillman Blvd	293	1/10/2022	Cavan Companies
105 Glen 91	8991 West Glendale Avenue	296	6/7/2021	HCW
106 Mesquite Terrace	5033 North 19th Avenue	297	11/8/2021	Catholic Charities Comm. Services
107 TerraLane at Canyon Trails South	North 173rd Avenue & West Van Buren Street	299	2/9/2022	TerraLane Communities
108 Alta Warehouse District	402 West Lincoln Street	300	3/2/2021	Wood Partners
109 Ascend at Mountain Vista	NEC South 105th Place & East Hampton Avenue	300	7/5/2021	D.R. Horton
110 Vista Ridge	2050 West Southern Avenue	308	8/1/2021	Dominium
111 Skye on 6th	SEC North 6th Street & East Garfield Street	309	1/3/2022	Hubbard Street Group
112 Smith & Rio	1979 East Rio Salado Pkwy	310	10/11/2021	Trammell Crow Residential
113 Cuvee	7200 North 91st Avenue	310	2/12/2021	Fore Property Company
114 Novel Val Vista	1727 East Pecos Road	317	4/12/2021	Crescent Communities
115 Tyler, The	1530 South Higley Road	320	4/1/2020	StreetLights Residential
116 Rey, The	400 North 2nd Avenue	323	4/6/2020	Fore Property Company
117 Haverly	31 East Thomas Road	323	1/4/2021	Toll Brothers Apartment Living
118 Parc Broadway	711 West Broadway Road	324	4/1/2021	Evergreen Development
119 Bungalows at Camelback, The	SEC North 99th Avenue & West Camelback Road	325	3/1/2021	Cavan Companies
120 Sentio	3600 West Happy Valley Road	325	3/15/2021	Hines Interests

## UNDER CONSTRUCTION (50+ UNIT PROPERTIES)

Property Name	Address	Units	Permit Date	Developer
121 811 North 3rd Street	811 North 3rd Street	326	11/1/2021	Lincoln Ventures
122 Alta Raintree	8688 East Raintree Drive	330	8/24/2020	Wood Partners
123 Seven Oaks	North 7th Street & East Oak Street	332	4/1/2022	Embrey Partners
124 Village at Pioneer Park	8405 West Olive Avenue	332	12/7/2020	Empire Group, The
125 Alyssa, The	2110 East Rio Salado Pkwy	335	3/28/2022	StreetLights Residential
126 Mesa Arts District Lofts	145 East Main Street	335	1/3/2022	Opus Group, The
127 Bungalows on Cotton Lane	North Cotton Lane & West Orangewood Avenue	336	7/6/2021	Cavan Companies
128 Cabana Bullard	14780 West Van Buren Street	336	8/2/2021	Greenlight Communities
129 Bungalows on Sarival, The	SEC West Bell Road & North Sarival Road	339	11/8/2021	Cavan Companies
130 PALMtower	440 East Van Buren Street	352	2/21/2022	North American Dev. Group
131 Avari	11580 West Corporate Drive	354	1/11/2021	Heers Management
132 Liv Laveen	3875 West Dobbins Road	360	7/19/2021	Liv Communities
133 Zattera	200 West Germann Road	392	1/4/2021	P.B. Bell Companies, The
134 Town Deer Valley	24100 North 19th Avenue	396	4/26/2021	Related Group
135 Blueprint White Tanks	South 231st Lane & North Sundance Pkwy	396	1/4/2022	Blueprint Capital
136 Camden Tempe II	800 East Curry Road	397	12/7/2020	Camden Property Trust
137 Callia	4100 North Central Avenue	403	5/17/2021	Toll Brothers Apartment Living
138 Harmony at Cactus	2625 East Cactus Road	404	1/17/2022	Treger Partners
139 Crossing at Cooley Station, The	3700 East Williams Field Road	408	5/1/2020	Management Support
140 Town Chandler	2425 West Frye Road	420	2/7/2022	Rockpoint Group



### UNDER CONSTRUCTION (50+ UNIT PROPERTIES)

Property Name	Address	Units	Permit Date	Developer
141 Acero Queen Creek Station	NWC South Ellsworth Loop Road & East Rittenhouse	476	1/4/2022	IDM
142 San Artes	17900 North Hayden Road	552	2/10/2020	Mark-Taylor
143 Banyan North Tempe	1245 East Curry Road	621	9/1/2021	Banyan Residential
144 Scottsdale Entrada	6460 East McDowell Road	735	11/1/2020	Banyan Residential
145 Culdesac Tempe	2025 East Apache Blvd	761	11/15/2021	Sunbelt Holdings
<b>TOTAL (UNDER CONSTRUCTION)</b>		<b>34,762</b>		



**Planned**  
Total # of Units: 29,482  
Total # of Properties: 119

# PLANNED (50+ UNIT PROPERTIES)



**PLANNED (50+ UNIT PROPERTIES)**

Property Name	Address	Units	Status	Developer
1 Van Buren Street Hotel Conversion	North 32nd Street & East Van Buren Street	50	Planned	Arizona Housing
2 Urban Connected Phase II	1220 North 44th Street	50	Planned	Parasher, Narinder K.
3 Los Vecinos Phase II	1950 North 43rd Avenue	50	Planned	FLM Enterprises
4 Palmaire	7087 North 45th Avenue	52	Planned	Ridgeway Management
5 Magnolia Waterside	6824 East Indian School Road	54	Planned	Magnolia Property Company
6 Circle Trail Suites	NEC N San Marcos Drive & W Superstition Blvd	56	Planned	Sound Builders Group
7 Ellsworth Townhomes	9048 East Southern Avenue	60	Planned	Verma, Avtar C.
8 North 107th Ave & West Northern Ave	North 107th Avenue & West Northern Avenue	74	Planned	Arcadia Management
9 Harvest Station	SEC South 229th Place & East Riggs Road	78	Planned	Eisenberg Company
10 Proximity on 7th Street	139 East Jesse Owens Pkwy	80	Planned	Avenue North
11 Patriot Square	640 North 32nd Street	83	Planned	Montlake Residential
12 Scottsdale & Mountain View	9880 North Scottsdale Road	85	Planned	Sterling Real Estate Partners
13 Museum Square	7108 East 2nd Street	92	Planned	Arc Construction
14 Allero 59	5821 West McDowell Road	94	Planned	Nunns Construction
15 17-31-37 West University	17 West University Drive	96	Planned	Karim, Abdul
16 10831 South 51st Street	10831 South 51st Street	100	Planned	Caliber Companies
17 Avanterra Town Square	1265 South Gilbert Road	102	Planned	Continental Properties - WI
18 Unity at West Glendale	4751 West Glendale Avenue	105	Planned	TWG Development
19 2431 East Apache Blvd	2431 East Apache Blvd	106	Planned	Gorman & Company
20 Reserve at Thunderbird, The	13404 North 30th Avenue	108	Planned	Atlantic Development & Investments



**PLANNED (50+ UNIT PROPERTIES)**

Property Name	Address	Units	Status	Developer
21 Bungalows at Peoria & Sarival	NEC West Peoria Ave & North Sarival Av	114	Planned	Cavan Companies
22 Harmony at the Park Two	500 North 20th Street	115	Planned	Gorman & Company
23 Woodcrest Village at Power Ranch	4053 South Ranch House Pkwy	120	Planned	Bela Flor Development
24 Heritage on Dysart	16601 North Dysart Road	120	Planned	Virtua Partners
25 Dwell, The	430 South Farmer Avenue	129	Planned	Holualoa Companies
26 Madera	SEC East Queen Creek Rd & Signal Butte Rd	140	Planned	Communities Southwest
27 FORTY600	4600 North Central Avenue	144	Planned	Ras Developments
28 Village at Schnepf Farms, The	NWC East Cloud Rd & South Rittenhouse Rd	144	Planned	Empire Group, The
29 Cotton Lane & Northern Avenue	North Cotton Lane & West Northern Avenue	144	Planned	GTIS Partners
30 West Lower Buckeye Rd & North Miller Rd	SEC West Lower Buckeye Rd & North Miller Rd	150	Planned	Mangat Group
31 Village at Liberty Farms, The	4952 West Southern Avenue	153	Planned	Empire Group, The
32 Innovation Villas on Camelback	12730 West Camelback Road	153	Planned	Blue Vista Capital Group
33 700 N. 4th Street Phase II	700 North 4th Street	156	Planned	CA Ventures
34 Landon Lux Lofts	8125 North 23rd Avenue	160	Planned	Luxenberg, Matthew B.
35 Elux at McQueen	SEC South McQueen Road & Santan Fwy	162	Planned	Snowdon Residential
36 Optima 15615	15615 North 71st Street	170	Planned	Optima
37 Governor by Moderne, The	1717 East McDowell Road	172	Planned	Moderne
38 Nirvana at Harbor Shores	NWC Harbor Shore Blvd & West McDowell Rd	172	Planned	Kanaka, Sharat
39 Centerline on Glendale Phase II	6529 West Glendale Avenue	182	Planned	Gorman & Company
40 Moderne at Arrowhead	NEC North 67th Ave & West Greenway Rd	182	Planned	Moderne

**PLANNED (50+ UNIT PROPERTIES)**

Property Name	Address	Units	Status	Developer
41 Moderne at Roosevelt	North 97th Avenue & W Roosevelt Street	185	Planned	Moderne Communities
42 Centerline on Glendale	6529 West Glendale Avenue	186	Planned	Gorman & Company
43 Blue at Eastline Village	2058 East Apache Blvd	187	Planned	Jones, Jeffrey
44 Avilla Vista Norte	North 43rd Avenue & West Samples Lane	191	Planned	NexMetro Communities
45 Salt River Flats	South 14th Street & East Broadway Road	192	Planned	Ulysses Development Group
46 CTCs at Paradisi	SWC Loop 303 & West Cactus Road	193	Planned	Taylor Morrison
47 Converge @ P83	7551 West Paradise Lane	195	Planned	Sub 4 Development Company
48 Casa Azure	7750 West Encanto Blvd	196	Planned	Dominium
49 Sanctuary at 40th	South 40th Street & East Southern Avenue	197	Planned	Brown Group
50 Quintana at Verde	SWC South Recker Rd & East Williams Field Rd	197	Planned	Shaw, Dennis C.
51 Elevation AZ 87	North Arizona Avenue & West Elliot Road	199	Planned	Vedura Residential
52 Amberlin Queen Creek	270 West Ocotillo Road	199	Planned	Sparrow Partners
53 Residences on Main, The	424 West Main Street	200	Planned	Chicanos Por La Causa
54 Amberlin Arrowhead	NWC North 51st Avenue & West Bell Road	204	Planned	Sparrow Partners
55 Gilbert Commons	1400 North Cooper Road	205	Planned	JB Partners
56 Aura Coolidge	201 West Coolidge Street	210	Planned	Trinsic Residential Group
57 BTR Verrado	SEC West Indian School Rd & North Verrado Way	211	Planned	Taylor Morrison
58 Alta Bluewater	NEC North 16th Street & East Camelback Road	216	Planned	Wood Partners
59 Moreland I & II, The	1125 North 3rd Street	216	Planned	City of Phoenix Housing Department
60 Cottages on McDowell	North 119th Avenue & West McDowell Road	217	Planned	Weststone Communities

**PLANNED (50+ UNIT PROPERTIES)**

Property Name	Address	Units	Status	Developer
61 Village at 9400 Shea, The	9375 East Shea Blvd	219	Planned	Kaplan Companies
62 Milhaus @ Apache & River	2125 East Apache Blvd	219	Planned	Milhaus Development
63 North Gateway Core	32201 North 31st Avenue	226	Planned	Thompson Thrift Residential
64 Arrebol Villas	NEC South Cotton Lane & West Elwood Street	230	Planned	Isola Homes
65 Bungalows at Combs & Gantzel, The	NWC East Combs Road & North Gantzel Road	236	Planned	Cavan Companies
66 Crystal Cove	NEC North Central Avenue & East La Canada Blvd	238	Planned	Sterling Real Estate Partners
67 Falls at Crismon Commons, The	1810 South Crismon Road	240	Planned	Overland Group
68 Noria Phase II	2177 South McQueen Road	246	Planned	Robson Communities
69 Villages at Pleasant River	SEC North 115th Ave & West Happy Valley Pkwy	246	Planned	Empire Group, The
70 X Phoenix Phase II	200 West Monroe Street	250	Planned	X Company, The
71 Uptown Commons	NEC North Arizona Avenue & West Elliot Road	252	Planned	Meyer Development
72 Cerro Vista	12116 West Van Buren Street	255	Planned	Lennar Multifamily Communities
73 Broadstone on 7th	5727 North 7th Street	257	Planned	Alliance Residential Company
74 Higley	NEC East Baseline Road & North Higley Road	261	Planned	Patel, Nirav
75 Lake Pleasant Heights	North El Mirage Road & West Westland Road	263	Planned	NexMetro Communities
76 Southdale	7000 East McDowell Road	267	Planned	Hawkins Companies
77 Avilla Grand	11755 West Thompson Ranch Road	267	Planned	NexMetro Communities
78 Ragsdale, The	NWC North 12th Street & East Washington Street	268	Planned	Hawkins Companies
79 Village at Paseo De Luces	NEC North 99th Avenue & West Van Buren Street	269	Planned	Empire Group, The
80 Queen Creek Commons	Ellsworth Road & Riggs Road	275	Planned	GTIS Partners



**PLANNED (50+ UNIT PROPERTIES)**

Property Name	Address	Units	Status	Developer
81 Hilo Tempe	701 South Mill Avenue	280	Planned	Core Spaces
82 Bella Alba	1000 North Scottsdale Road	282	Planned	Five Star Development
83 Aileron by Moderne	20350 North 7th Avenue	287	Planned	Triumph Properties Group
84 Broadstone At The Grand	1013 West Washington Street	289	Planned	Alliance Residential Company
85 Springs at Westgate	North 99th Avenue & West Glendale Avenue	292	Planned	Continental Properties - WI
86 Aura Apache	1820 East Apache Blvd	296	Planned	Trinsic Residential Group
87 Palladium Grid, The	East Main Street & South Pomeroy	296	Planned	3W Management
88 Zanjero Falls	7410 North Zanjero Blvd	300	Planned	Kanaka, Sharat
89 West Bell Road & North Citrus Road	SWC West Bell Road & North Citrus Road	300	Planned	Sunbelt Holdings
90 Encore Avondale	North Park Avenue & West Roosevelt Street	300	Planned	Encore Enterprises
91 Ballpark Village Northeast I	875 South Estrella Pkwy	300	Planned	HCW
92 SanTan Village	1835 South SanTan Village Pkwy	301	Planned	LeSueur Investments
93 Cadence at Gateway	6060 South Crismon Road	302	Planned	Wolff Company, The
94 Alta Surprise	NWC North Litchfield Road & West Statler Blvd	312	Planned	Wood Partners
95 One Scottsdale	7221 East Legacy Blvd	314	Planned	StreetLights Residential
96 Avondale Commons	NWC North Avondale Blvd & West McDowell Rd	324	Planned	Overland Group
97 CTC on Cotton Lane	North Cotton Lane & West Garfield Street	328	Planned	Christopher Todd Properties
98 Liv Avondale	SWC North 99th Ave & West Indian School Rd	333	Planned	Liv Communities
99 One at Mountain Vista, The	10635 East Hampton Avenue	345	Planned	Talos Holdings
100 Gallery Park	SEC Loop 202 & South Power Road	347	Planned	Vivo Partners

**PLANNED (50+ UNIT PROPERTIES)**

Property Name	Address	Units	Status	Developer
101 Allora Surprise	SEC West Bell Road & North Citrus Road	351	Planned	Trammell Crow Residential
102 2.0 at Eastmark	SEC South Ellsworth Road & East Point Twenty-Two	354	Planned	Seaview Capital
103 Converge at Ballpark Village	15355 West Lower Buckeye Pkwy	355	Planned	Jackson Dearborn Partners
104 Ascend at Longbow Highpoint	5957 East Longbow Pkwy	359	Planned	D.R. Horton
105 Alta Avondale	NWC North Avondale Blvd & West Van Buren Street	360	Planned	Wood Partners
106 Aviara Flats	7800 West Encanto Blvd	372	Planned	Dominium
107 Stillwater Superstition	1445 South Power Road	373	Planned	Stillwater Capital
108 First McKinley at First Avenue and McKinley S	North 1st Avenue & West McKinley Street	385	Planned	Hatteras Sky
109 Astra Phoenix	333 North 2nd Avenue	400	Planned	Empire Group, The
110 PV	East Cactus Road & North Tatum Blvd	400	Planned	StreetLights Residential
111 Grayhawk Residences at Cavasson	7701 East Legacy Blvd	400	Planned	Alliance Residential Company
112 Aviata at Canyon Trails	NEC Canyon Trails Blvd & South Cotton Lane	418	Planned	Heers Management
113 Avondale Station	North 99th Avenue & West Encanto Blvd	420	Planned	Goodman Real Estate
114 Skyview	855 South Rural Road	429	Planned	Golub & Company
115 1000 North 44th Street	1000 North 44th Street	452	Planned	JLB Partners
116 South Pier at Tempe Town Lake	1190 Vista Del Lago Drive	587	Planned	Fransway, Robert P.
117 Gabriella Pointe	SWC South Wade Drive & East Warner Road	605	Planned	Management Support
118 Central Station	300 North Central Avenue	797	Planned	GMH Communities
119 City North	NEC North 56th Street & Loop 101	2000	Planned	Crown Realty & Development
<b>TOTAL (PLANNED)</b>		<b>29,482</b>		

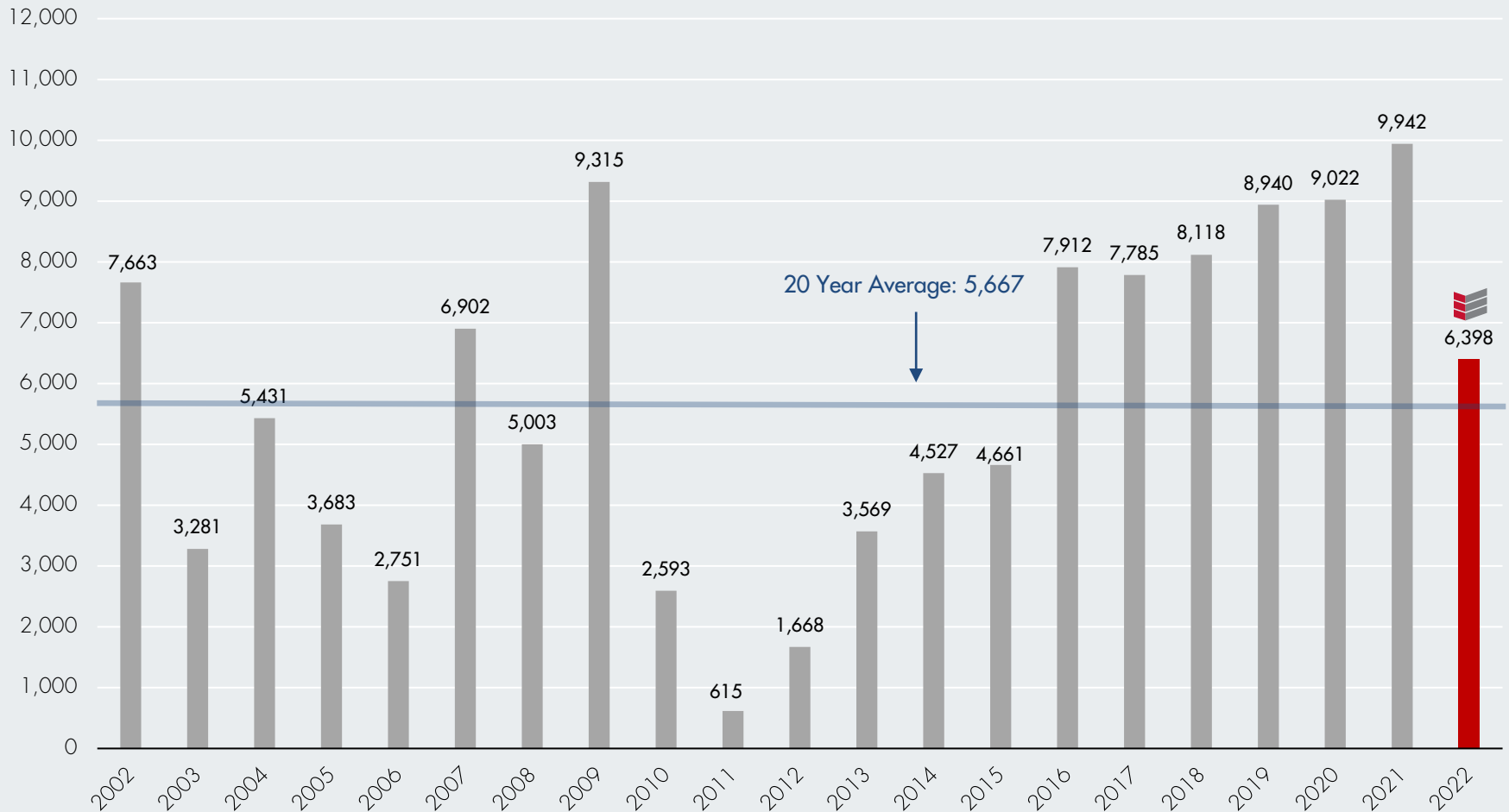
**TOTAL UNIT INVENTORY**

 10+ UNIT PROPERTIES: **370,652**

 50+ UNIT PROPERTIES: **338,016**
**PRE-LEASE ABSORPTION RATE**
**12**  
**Units/Property/Month**  
**(Q2 2022 Avg)**


\* Project Units Delivered (YTD)

Based on when total projects are delivered, not as individual buildings/units are delivered





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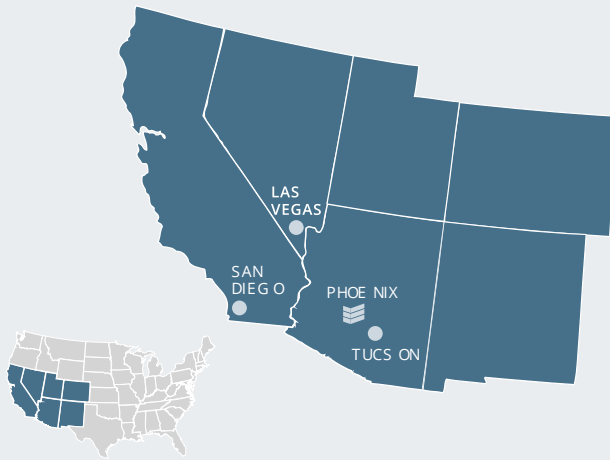
SEASONED ADVISORS WITH REGIONAL INSIGHT

COLLABORATION & COOPERATION

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