



View our interactive construction pipeline at: abimf.com/report/tucson-construction-pipeline

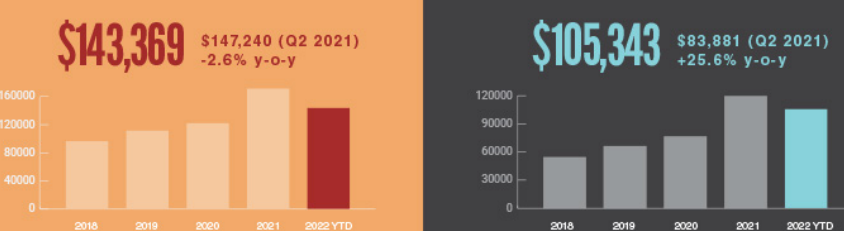
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TOTAL UNIT INVENTORY

 5+ UNIT PROPERTIES: **87,690**

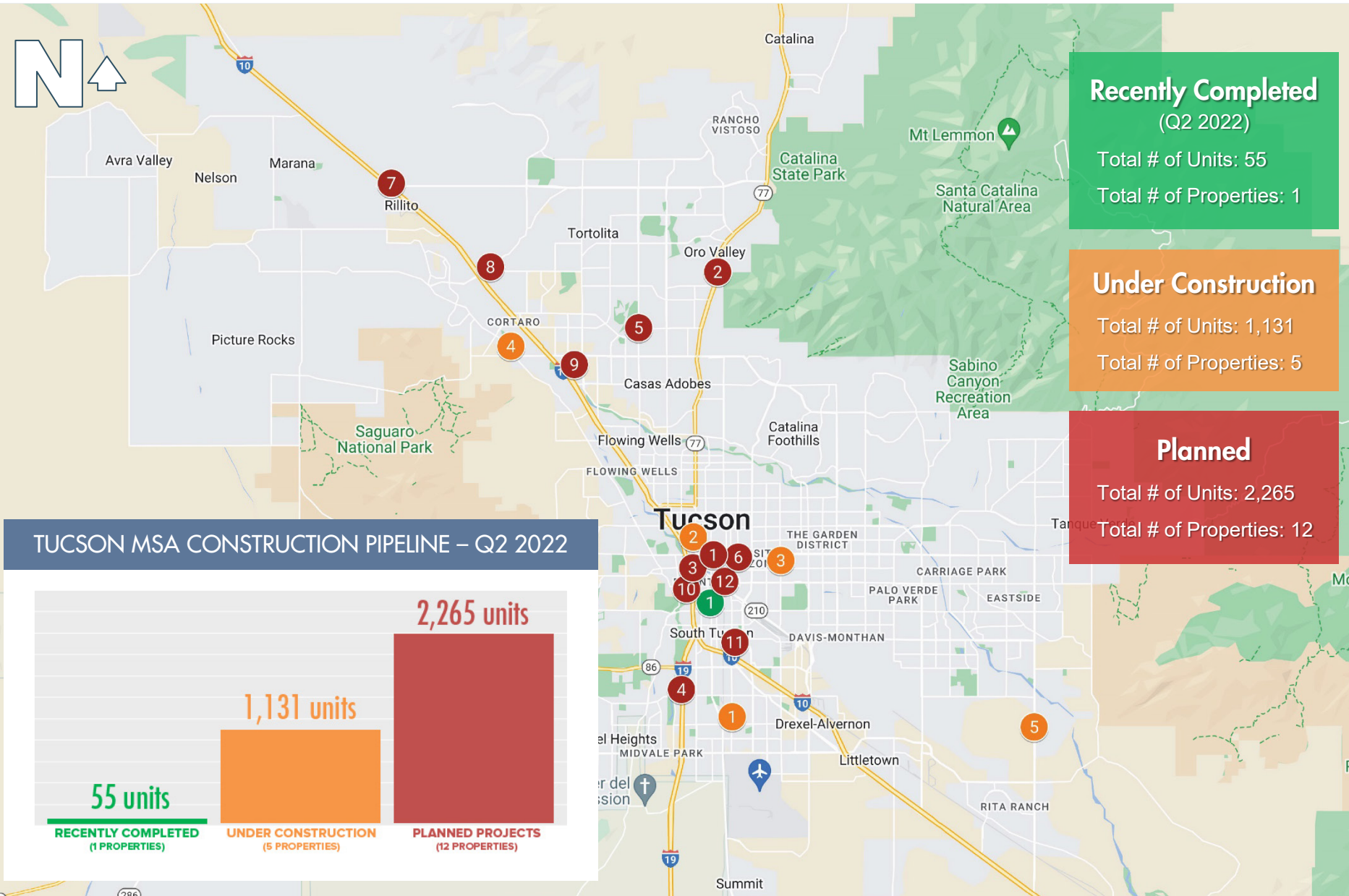
 50+ UNIT PROPERTIES: **69,826**
Q2 2022 Sales Stats

50+ Units Avg Sales Price Per Unit **5-49 Units**

50+ UNIT PROPERTIES | Q2 2022 TRANSACTIONS BY YEAR BUILT

	Avg Price/Unit	Avg Price/SF	# of Transactions
2010+	--	--	--
2000-09	\$92K	\$99	2
1990-99	--	--	--
1980-89	\$167K	\$234	5
Pre-1980	\$120K	\$209	6

5-49 UNIT PROPERTIES | Q2 2022 TRANSACTIONS BY YEAR BUILT

	Avg Price/Unit	Avg Price/SF	# of Transactions
2010+	--	--	--
2000-09	\$154K	\$157	1
1990-99	--	--	--
1980-89	\$90K	\$148	10
Pre-1980	\$136K	\$194	13

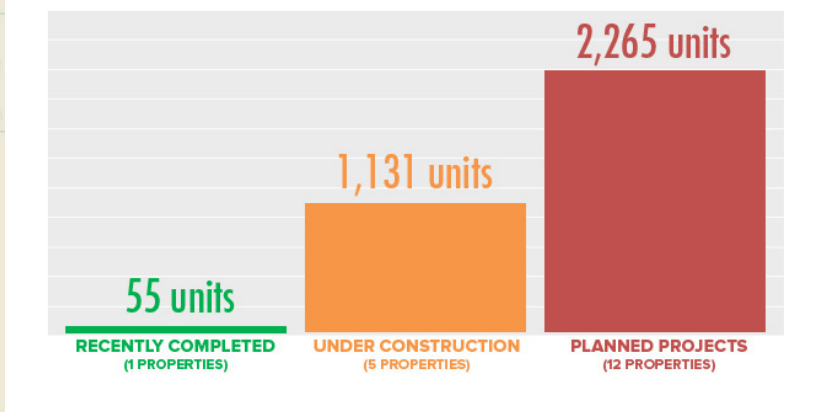


Recently Completed
 (Q2 2022)
 Total # of Units: 55
 Total # of Properties: 1

Under Construction
 Total # of Units: 1,131
 Total # of Properties: 5

Planned
 Total # of Units: 2,265
 Total # of Properties: 12

TUCSON MSA CONSTRUCTION PIPELINE – Q2 2022



RECENTLY COMPLETED (50+ UNIT PROPERTIES)

Property Name	Address	Units	Completion Date	Developer
1 Flash, The	834 South 6th Avenue	55	4/30/2022	Central Barrio Development
RECENTLY COMPLETED (2022 YTD)		300		

UNDER CONSTRUCTION (50+ UNIT PROPERTIES)

Property Name	Address	Units	Permit Date	Developer
1 Rio Mercado	5489 South Park Avenue	107	11/30/2021	Moore, Gregory Eric
2 Gateway	338 West Drachman Street	120	8/22/2021	La Frontera Center
3 Benedictine, The	800 North Country Club Road	292	3/6/2020	Rulney, Ross
4 Place at Silverbell Gateway, The	7430 North Silverbell Road	300	3/1/2022	MC Companies
5 Encantada Saguaro National	5750 South Houghton Road	312	4/1/2021	HSL Properties
TOTAL UNDER CONSTRUCTION		1,131		

PLANNED (50+ UNIT PROPERTIES)

1	Trinity, The	400 East University Blvd	58	Planned	R + R Develop
2	Oro Valley Villas	East Linda Vista Blvd & North Oracle Road	64	Planned	Aerie Development
3	Suites On Scottsdale	475 North Granada Avenue	85	Planned	Sterling Real Estate Partners
4	Tucson Landing	4570 South Landing Way	100	Planned	HCW Development
5	Arroyo Verde	NEC N La Cholla Blvd & W Old Magee Trail	156	Planned	MC Companies
6	Hub V, The	1001 North Park Avenue	161	Planned	Core Spaces
7	Alexander, The	3915 West Aerie Drive	209	Planned	Sears Financial
8	Bautista, The	West Cushing Street & South Linda Avenue	253	Planned	Gadsden Company, The
9	Arise Mandarinina	North Mandarinina Blvd & West Tangerine Road	283	Planned	Family Development
10	Marana Encantada	West Linda Vista Blvd & West Twin Peaks Road	285	Planned	HSL Properties
11	Cabana Bridges	1102 East 36th Street	288	Planned	Greenlight Communities
12	Opus on 4th	213 North 4th Avenue	323	Planned	Opus Group, The
TOTAL PLANNED			2,265		

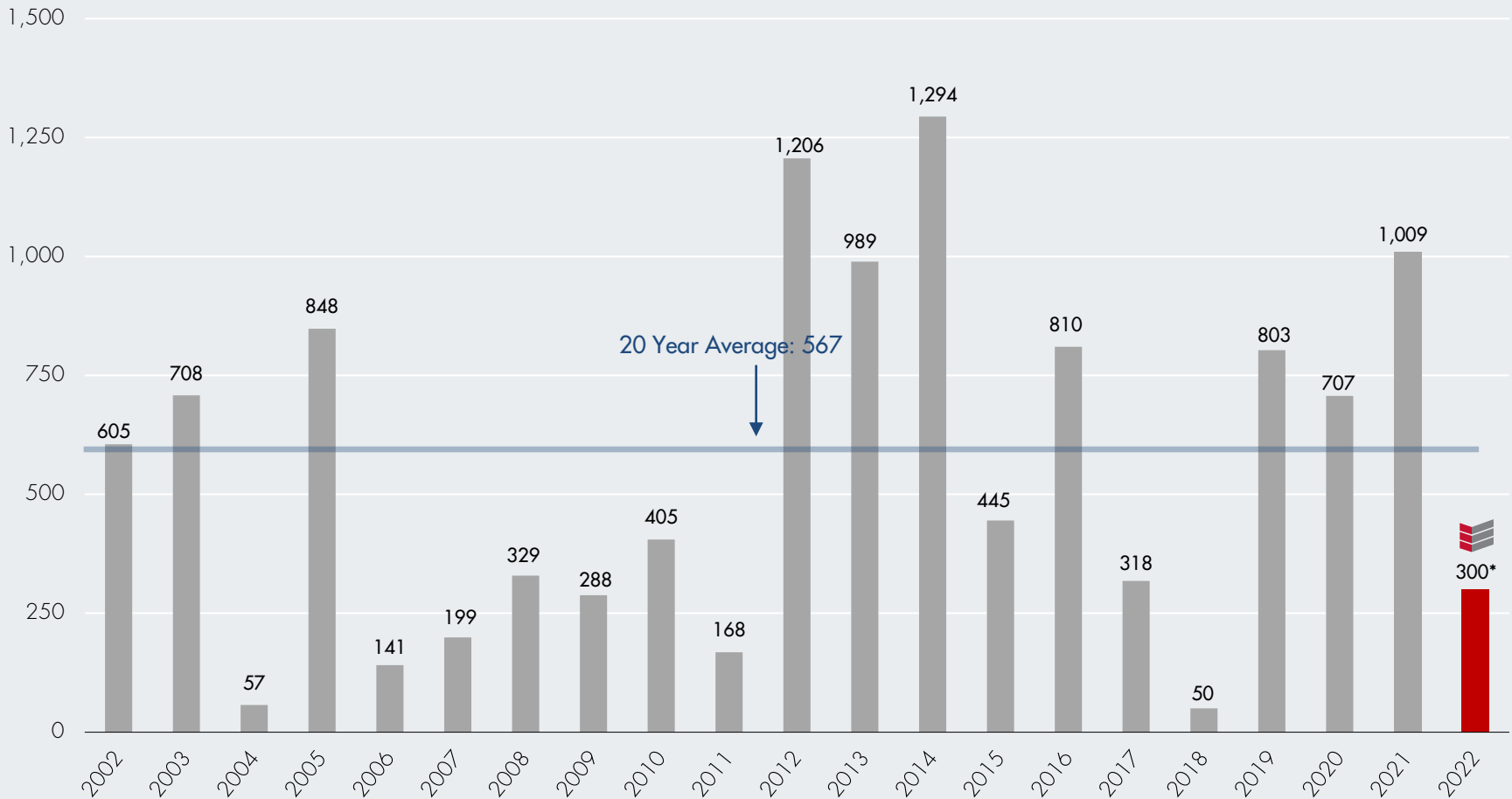
TOTAL UNIT INVENTORY

 5+ UNIT PROPERTIES: **87,690**

 50+ UNIT PROPERTIES: **69,826**
PRE-LEASE ABSORPTION RATE
21
Units/Property/Month (Avg)


* Project Units Delivered (YTD)

Based on when total projects are delivered, not as individual buildings/units are delivered



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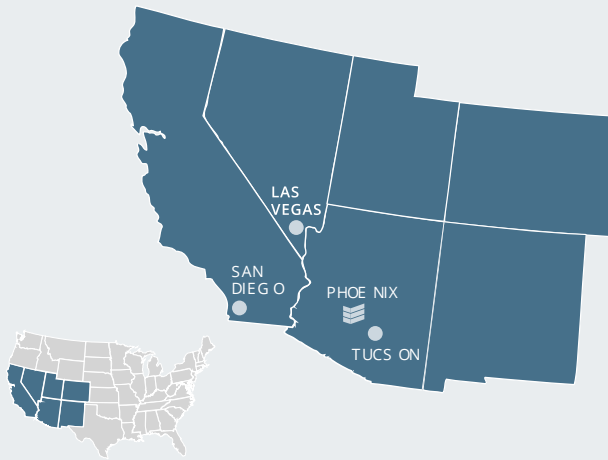
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