









View our interactive construction pipeline map at: abimf.com/report/phoenix-construction-pipeline

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# TOTAL UNIT INVENTORY 10+ UNIT PROPERTIES: 344,031 50+ UNIT PROPERTIES: 320,008 YE 2020 Sales Stats **Transaction Volume** Q4 2020 \$3.1B 100+ Units **Avg Sales Price Per Unit** \$166,104 (YE 2019) +15.3% y-o-y \$121,112 (YE 2019) +22.9% y-o-y Avg Price/SF 1993 Avg Year Built 1993

#### 100+ UNIT PROPERTIES | YE 2020 TRANSACTIONS BY YEAR BUILT

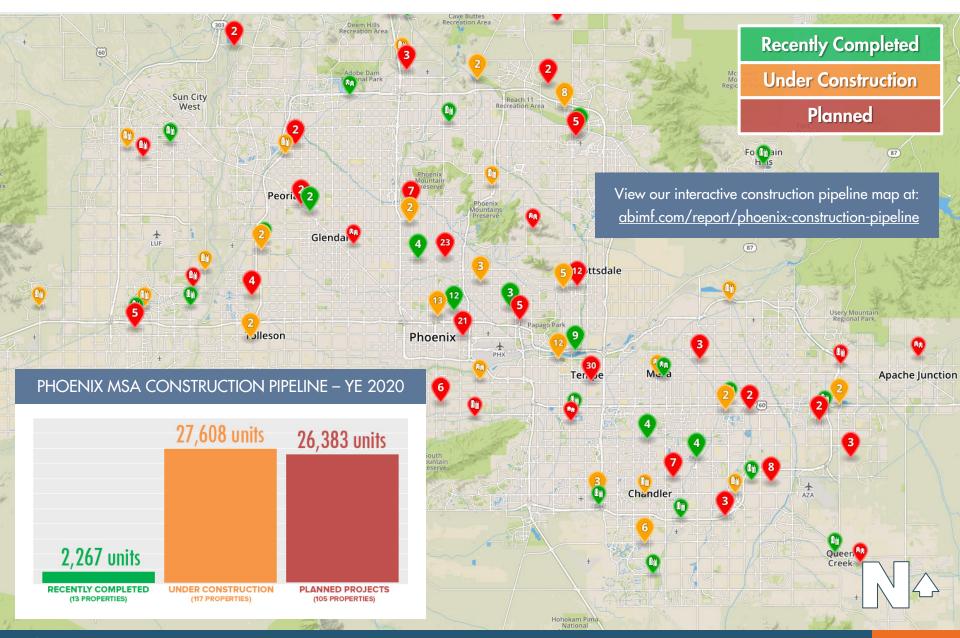
	Avg Price/Unit	Avg Price/SF	# of Transactions	
2010+	\$278K	\$282	28	
2000-09	\$230K	\$233	13	
1990-99	\$225K	\$238	9	
1980-89	\$1 <i>57</i> K	\$208	44	
Pre-1980	\$130K	\$179	26	

#### 10-99 UNIT PROPERTIES | YE 2020 TRANSACTIONS BY YEAR BUILT

	Avg Price/Unit	Avg Price/SF	# of Transactions	
2010+	\$326K	\$229	10	
2000-09	\$178K	\$160	7	
1990-99	\$160K	\$152	2	I
1980-89	\$135K	\$168	41	
Pre-1980	\$138K	\$180	124	

(YE 2019)

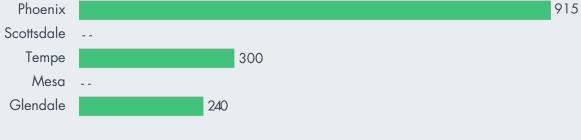




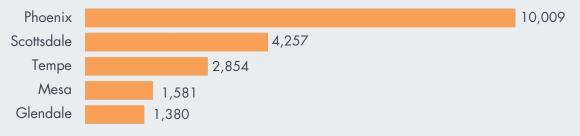


## PER CITY ANALYSIS OF PHOENIX MSA





## **UNDER CONSTRUCTION (BY # OF UNITS)**



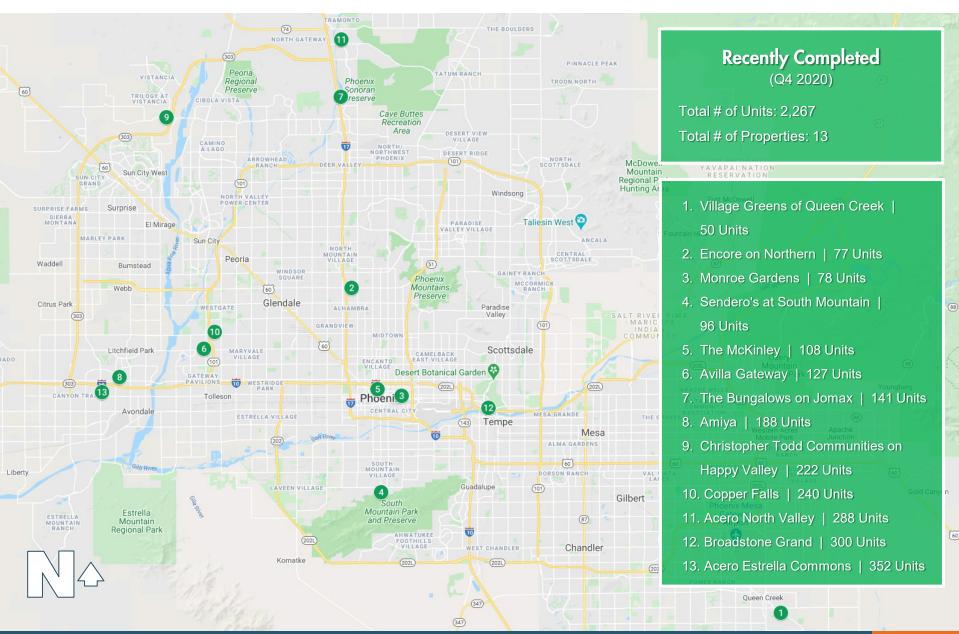
# PLANNED (BY # OF UNITS)



<sup>\*</sup> Project Units Delivered. Based on when total projects are delivered, not as individual buildings/units are delivered

# TOTAL UNIT INVENTORY PER CITY 50 + Unit Properties PHOENIX 141,684 SCOTTSDALE 28,542 TEMPE 36,981 MESA 39,614 GLENDALE 24,787





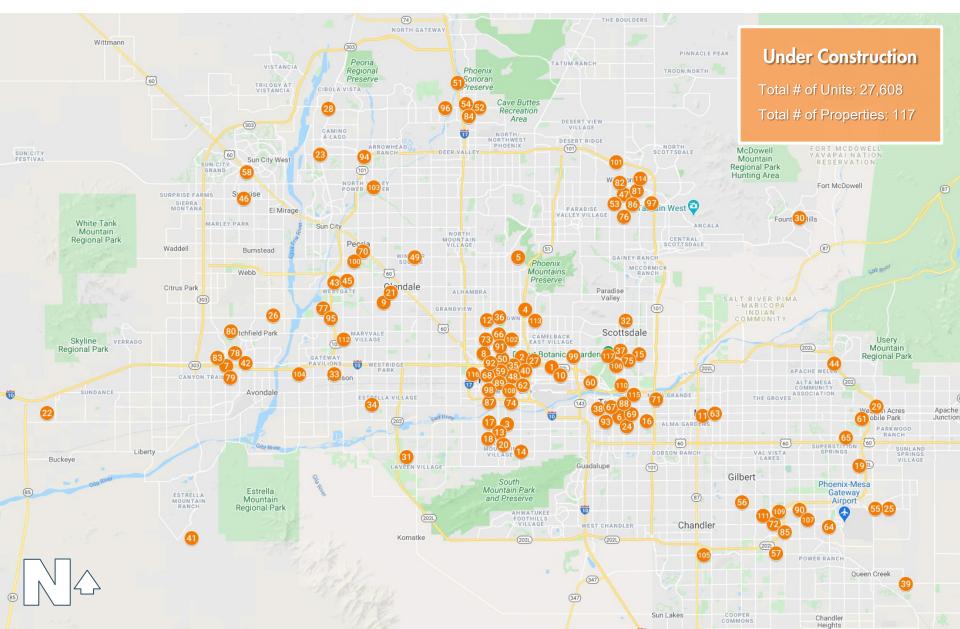


#### RECENTLY COMPLETED (50+ UNIT PROPERTIES)

Property Name	Address	Units	Completion Date	Developer
1 Village Greens of Queen Creek	21565 East Village Loop Road North	50	12/15/2020	Truvista Development
2 Encore on Northern	2233 West Northern Avenue	77	10/5/2020	WESCAP Real Estate Services
3 Monroe Gardens	1441 East Monroe Street	78	12/15/2020	Gorman & Company
4 Senderos at South Mountain	9700 South Central Avenue	96	11/13/2020	Ele Investments
5 McKinley, The	280 West McKinley Street	108	12/4/2020	Baron Properties
6 Avilla Gateway	9950 West Indian School Road	127	11/13/2020	NexMetro Communities
7 Bungalows on Jomax, The	27441 North Black Canyon Hwy	141	12/15/2020	Cavan Commercial
8 Amiya	1830 North 145th Avenue	188	11/18/2020	NextGen Apartments
9 Christopher Todd Communities on Happy Valley	11903 West Happy Valley Road	222	10/23/2020	Christopher Todd Properties
10 Copper Falls	5151 North 95th Avenue	240	11/11/2020	P.B. Bell Companies, The
11 Acero North Valley	33500 North North Valley Pkwy	288	10/2/2020	IDM
12 Broadstone Grand	1003 West Washington Street	300	12/4/2020	Alliance Residential Company
13 Acero Estrella Commons	15380 West Fillmore Street	352	10/15/2020	IDM
RECENTLY COMPLETED (Q4 ONLY)		2,267		
2020 COMPLETED		8,817		

Tel: 602.714.1400







Property Name	Address	Units	Permit Date	Developer
1 Red Mountain Place	913 North 32nd Street	50	7/1/2020	G.A. Haan Development
2 Stepping Stones Place Phase II	1311 North 14th Street	50	2/12/2020	Native American Connections
3 Roeser Village Senior Phase II	454 East Roeser Road	50	3/9/2020	Foundation for Senior Living
4 Novella at Biltmore	5455 North 18th Street	51	9/3/2019	True Craft Residential
5 Dunlap Pointe	1431 East Dunlap Avenue	54	1/15/2020	Native American Connections
6 Array	1100 East Apache Blvd	55	3/1/2019	Gilbane Development Company
7 Curve at Estrella Commons	SEC North Estrella Pkwy & West Roosevelt Street	64	11/2/2020	JEN Partners
8 Eco Phx	SWC North 3rd Avenue & West Roosevelt Street	70	5/1/2020	Habitat Metro
9 Bethany Crossing	North 69th Avenue & West Bethany Home Road	72	9/1/2020	UMOM New Day Centers
10 New Frontier Family Living	425 North 36th Street	72	6/1/2020	Yes Housing
11 Residences on First Phase II	SEC West 1st Avenue & South MacDonald	72	12/7/2020	Urban Development Partners
12 Acacia Heights	615 West Pierson Street	78	3/1/2020	Foundation for Senior Living
13 Mirabella Senior	5609 South Central Avenue	80	3/16/2020	Bethel Development
14 Proximity 16th St	7500 South 16th Street	85	9/2/2019	Avenue North
15 Cabana on Hayden	2240 North Hayden Road	89	4/6/2020	Greenlight Communities
16 V on Broadway	1890 South Country Club Way	90	12/1/2019	Virtua Partners
17 Avalon Villas	825 West Broadway Road	94	10/5/2020	Atlantic Development & Investments
18 Lynne Village	6055 South 11th Avenue	96	8/31/2020	Commonwealth Companies, The
19 Avilla Enclave	8433 East Guadalupe Road	96	5/1/2020	NexMetro Communities
20 South Summit Estates	111 East Southern Avenue	98	1/31/2020	JES Holdings



Property Name	Address	Units	Permit Date	Developer
21 Libertad Glendale	6529 West Ocotillo Road	108	12/2/2019	Vecino Group, The
22 Reserve at Westpark, The	25936 West Superior Avenue	116	6/1/2019	Atlantic Development & Investments
23 Avilla Lago	10310 West Beardsley Road	120	6/1/2020	NexMetro Communities
24 Park Place Tempe Phase II	1317 South Terrace Road	121	9/7/2020	Park 7 Group
25 BB Living at Eastmark	5150 South Inspirian Pkwy	132	10/1/2019	Blank Property Group
26 Arise Litchfield Park	5110 North 129th Avenue	135	4/1/2020	Family Development
27 Imperial	919 North 20th Street	140	4/22/2020	Defer Gain
28 Grandstone at Sunrise	West Happy Valley Rd & North Lake Pleasant Pkwy	140	5/1/2020	Watermark Residential
29 Christopher Todd Communities on Ellsworth	SWC North Ellsworth Road & East University Drive	145	8/3/2020	Taylor Morrison
30 Havenly, The	16550 East Avenue of the Fountains	147	12/14/2020	Keystone Homes
31 South 59th Ave & West South Mountain Ave	SEC South 59th Ave & West South Mountain Ave	147	12/1/2020	Newport Pacific Land
32 Gramercy Scottsdale	4735 North Scottsdale Road	160	12/16/2019	High Street Residential
33 Desert View	600 North 96th Avenue	160	2/1/2018	Verma, Avtar C.
34 Avilla Magnolia	NWC South 75th Ave & West Lower Buckeye Rd	162	10/1/2020	NexMetro Communities
35 Broadstone Portland	332 East Portland Street	162	4/6/2020	Alliance Residential Company
36 One Camelback	1 East Camelback Road	163	4/1/2019	Stellar Residential
37 2040 - 2060 North Scottsdale Road	2040 North Scottsdale Road	170	11/2/2020	Mack Real Estate Group
38 Farmer Arts District	707 South Farmer Avenue	171	1/6/2020	Urban Development Partners
39 Rev at Spur Cross	NEC East Ocotillo Road & South Signal Butte Road	174	1/21/2021	El Dorado Holdings
40 Soluna	950 North 19th Street	177	7/1/2020	Gorman & Company



Property Name	Address	Units	Permit Date	Developer
41 Bungalows on Estrella, The	15545 West Hudson Way	183	8/1/2019	Cavan Commercial
42 Mera Goodyear	SEC North 144th Drive & West McDowell Road	188	11/2/2020	Sparrow Partners
43 Mera Westgate	NWC North 91st Avenue & North Zanjero Blvd	189	11/2/2020	Sparrow Partners
44 Springs at Red Mountain	2639 North Power Road	192	12/13/2019	Continental Properties
45 Bungalows at Westgate	7403 North 91st Avenue	193	11/16/2020	Cavan Commercial
46 Mera City Center	15510 North La Cometa Avenue	193	2/1/2020	Sparrow Partners
47 LCG Kierland	7111 East Tierra Buena Lane	202	11/9/2020	Leon Capital Group
48 LINK PHX Phase II, The	330 East Pierce Street	204	2/17/2020	CA Ventures
49 Village at Olive Marketplace	SEC North 53rd Avenue & West Olive Avenue	208	5/1/2020	Empire Group, The
50 City Center on the Park	1314 North 3rd Street	209	7/27/2020	Transwestern
51 Avilla Canyon	27701 North Black Canyon Hwy	211	12/7/2020	NexMetro Communities
52 Elux at Norterra	1717 West Happy Valley Road	212	2/3/2020	Harvard Investments
53 Optima Kierland Phase II	7160 East Kierland Blvd	213	4/2/2019	Optima
54 Kalon at Union Street	NEC North Norterra Pkwy & White Thorn	215	3/1/2020	P.B. Bell Companies, The
55 Premiere at Eastmark, The	9410 East Ray Road	216	7/12/2019	PCS Development
56 Wyatt by Watermark, The	1205 South Gilbert Road	216	7/13/2020	Watermark Residential
57 BB Living at Val Vista	3936 South Decatur Drive	217	7/22/2019	Blank Property Group
58 CTC on Mountain View	14155 West Mountain View Blvd	217	12/16/2019	Christopher Todd Properties
59 Derby, The	800 North 2nd Street	222	3/15/2017	Acento Real Estate Partners
60 Banyan Washington	5321 East Washington Street	223	1/18/2021	Banyan Residential



Property Name	Address	Units	Permit Date	Developer
61 Solstice of Mesa, The	307 South Hawes Road	237	5/20/2020	Dominium
62 St. Ambrose	220 North 12th Street	241	10/5/2020	Defer Gain
63 Grove on Main, The	435 East Main Street	243	9/3/2019	City Creek Reserve
64 Cabana on Power Road	6151 South Power Road	244	9/1/2020	Greenlight Communities
65 Hampton East Phase II & III	9740 East Hampton Avenue	248	8/3/2020	Crismon Development
66 Aura Central	3883 North Central Avenue	251	4/9/2020	Trinsic Residential Group
67 Atmosphere	707 South Forest Avenue	252	2/3/2020	Trinitas Ventures
68 Aspire Fillmore	601 North 3rd Avenue	256	12/2/2019	Empire Group, The
69 Canvas	1028 East Orange Street	263	12/16/2019	Collegiate Development Group
70 Parc Roundtree Ranch	9201 North 83rd Avenue	275	10/1/2019	Desert Viking
71 Broadstone Rio Salado	2325 East Rio Salado Pkwy	276	9/3/2018	Alliance Residential Company
72 Springs at Cooley Station	4210 East Williams Field Road	276	10/1/2020	Continental Properties
73 Millennium at Park Central	NWC West Catalina Drive & North Central Avenue	278	10/1/2020	Dinerstein Companies
74 Battery, The	310 East Buchanan Street	278	10/1/2019	JMA Ventures
75 Alexan Scottsdale	2001 North Scottsdale Road	282	11/2/2020	Trammell Crow Residential
76 Manor Scottsdale, The	13220 North Scottsdale Road	286	11/9/2020	Related Group
77 Cabana on 99th	10000 West Missouri Avenue	286	10/19/2020	Greenlight Communities
78 Cabana on Encanto	SEC South 150th Avenue & West Encanto Blvd	286	10/1/2020	Greenlight Communities
79 CTC at Estrella Commons	15385 West Fillmore Street	286	6/10/2019	Christopher Todd Properties
80 Aviva Goodyear	4175 North Falcon Drive	288	11/2/2020	Housing Trust Group



Property Name	Address	Units	Permit Date	Developer
81 Scottsdale Grand, The	15501 North Dial Blvd	290	5/15/2019	Kaplan Companies
82 LMV Kierland	15825 North 71st Street	290	9/1/2020	Lennar Multifamily Communities
83 Grayson Place	1499 North 159th Avenue	296	1/13/2020	P.B. Bell Companies, The
84 Springs at Deer Valley	24025 North 23rd Avenue	296	5/1/2020	Continental Properties
85 Elevation San Tan	2045 East Boston Street	297	7/8/2019	Vedura Residential
86 Vitri	15125 North Scottsdale Road	300	8/1/2018	Lennar Multifamily Communities
87 Alta Warehouse	600 West Grant Street	300	3/9/2020	Wood Partners
88 Novus Place	East 6th Street & South Packard Drive	318	10/1/2020	Catellus
89 Kenect Phoenix	355 North Central Avenue	320	5/1/2019	Akara Partners
90 EpiCenter at Agritopia	NWC East Ray Road & South Higley Road	320	4/1/2020	StreetLights Residential
91 Haverly, The	31 East Thomas Road	323	1/4/2021	Toll Brothers Apartment Living
92 2nd and Fillmore	400 North 2nd Avenue	323	4/6/2020	Fore Property Company
93 Parc Broadway	711 West Broadway Road	324	10/19/2020	Evergreen Development
94 Escape at Arrowhead	7951 West Beardsley Road	324	10/1/2019	Embrey Partners
95 Bungalows on Camelback	SEC North 99th Avenue & West Camelback Road	325	10/5/2020	Cavan Commercial
96 35th Avenue & Happy Valley Road	NWC North 35th Avenue & West Happy Valley Road	325	9/21/2020	Hines Interests
97 Alta Raintree	8688 East Raintree Drive	330	8/24/2020	Wood Partners
98 Society Phoenix	200 West Monroe Street	330	10/15/2019	PMG
99 ArLo	2121 North 44th Street	331	1/3/2020	Consolidated Investment Group
100 Village at Pioneer Park	SWC North 83rd Avenue & West Olive Avenue	332	12/7/2020	Empire Group, The



Property Name	Address	Units	Permit Date	Developer
101 Camden North End Phase II	6800 East Mayo Blvd	343	8/1/2019	Camden Property Trust
102 Novel Midtown	400 East Earll Drive	345	8/1/2019	Crescent Communities
103 Paradise at P83	16601 North 75th Avenue	352	9/1/2019	Opus Group, The
104 Avari	NWC North Avondale Blvd & West City Center Drive	354	1/11/2021	Heers Management
105 Liv Crossroads	445 East Germann Road	356	4/6/2020	Rockefeller Group
106 McDowell, The	6601 East McDowell Road	358	3/6/2020	JLB Partners
107 Aiya	2350 South Wade Drive	360	11/1/2018	Wolff Company, The
108 Adeline	222 East Jefferson Street	379	2/3/2020	Hines Interests
109 Soltra at SanTan Village	SWC East Ray Road & South Santan Village Pkwy	380	1/13/2020	Leon Capital Group
110 Camden Tempe II	North College Avenue & East Weber Drive	397	12/7/2020	Camden Property Trust
111 Crossing at Cooley Station, The	3700 East Williams Field Road	408	5/1/2020	Management Support
112 Acero Algodon Center	North 91st Avenue & West Osborn Road	458	8/3/2020	IDM
113 Pearl Biltmore	2323 East Highland Avenue	470	9/1/2018	Morgan Group
114 San Artes	17900 North Hayden Road	552	2/10/2020	Mark-Taylor
115 Pier, The	1190 Vista Del Lago Drive	587	3/1/2019	Fransway, Robert P.
116 Fillmore, The	555 North 5th Avenue	609	2/17/2020	High Street Residential
117 Scottsdale Entrada	NEC North 64th Street & East McDowell Road	735	11/1/2020	Banyan Residential
TOTAL (UNDER CONSTRUCTION)		27,608		





# **PLANNED**

(50+ UNIT PROPERTIES)





Property Name	Address	Units	Status	Developer
1 Encanto Cactus Park Phase II	4310 West Charter Oak Road	50	Planned	Metro Living
2 Urban Connected Phase II	1220 North 44th Street	50	Planned	Parasher, Narinder K.
3 Canalside	6824 East Indian School Road	54	Planned	Stockdale Capital Partners
4 Landmark on 67th	9160 North 67th Avenue	56	Planned	lanc, Florin
5 Royal Palm Road	8125 North 23rd Avenue	64	Planned	Trillium Residential
6 Townhomes at Manistee Ranch	7959 North 53rd Avenue	71	Planned	Virtua Partners
7 40 East	4040 East McDowell Road	71	Planned	Allayev, Mikhail
8 Desert Jewel Phase III	2800 North Arizona Avenue	72	Planned	Verma, Avtar C.
9 Palmcroft 74	1302 West McDowell Road	74	Planned	JAG Development
10 Harvest Station	SEC North Gary Road & East Riggs Road	78	Planned	Eisenberg Company
11 Proximity Baseline	1640 East Baseline Road	80	Planned	Avenue North
12 Patriot Square	640 North 32nd Street	83	Planned	Risi Companies
13 Museum Square	7108 East 2nd Street	92	Planned	Arc Construction
14 Prescott at Park West, The	8128 North 99th Avenue	95	Planned	Porter Kyle
15 19 North	2121 West Butler Drive	96	Planned	Trillium Residential
16 59 Butler	SWC North 59th Drive & West Butler Drive	96	Planned	Visiquest Properties
17 Eco Mesa	SEC West Pepper Place & North Robson	102	Planned	Habitat Metro
18 Harmony at the Park One	500 North 20th Street	120	Planned	Gorman & Company
19 Hilo Tempe	701 South Mill Avenue	122	Planned	Core Spaces
20 Scottsdale Residences	6903 East Main Street	130	Planned	Baron Properties



Property Name	Address	Units	Status	Developer
21 Common, The	4225 North 32nd Street	130	Planned	Phoenix Rising Investments
22 Isola Mesa	NWC North Ellsworth Rd & East University Dr	135	Planned	Isola Homes
23 Cardinal at Mesa	160 South MacDonald	144	Planned	Cardinal Capital Management
24 Avondale Station II	North 99th Avenue & West Encanto Blvd	145	Planned	Virtua Partners
25 Isola Surprise	SWC West Cactus Road & North Reems Road	149	Planned	Isola Homes
26 BB Living at Norterra	North 19th Avenue & West Happy Valley Road	154	Planned	Blank Property Group
27 Bungalows on Ray, The	East Ray Rd & South Santan Village Pkwy	159	Planned	Cavan Commercial
28 Bungalows on Ash	NEC North Ash Street & North Gilbert Road	165	Planned	Cavan Commercial
29 Christopher Todd Communities on McDowe	ll 1610 North 91st Avenue	166	Planned	Christopher Todd Properties
30 Optima 15615	15615 North 71st Street	170	Planned	Optima
31 Madera	SEC East Queen Creek Road & Signal Butte Road	175	Planned	Communities Southwest
32 San Bellara	17800 North 78th Street	180	Planned	Mark-Taylor
33 Village at the BLVD	North 107th Avenue & West Roosevelt Street	185	Planned	Empire Group, The
34 Blue at Eastline Village	2058 East Apache Blvd	187	Planned	Jones, Jeffrey
35 North 83rd Avenue & West Olive Avenue	NWC North 83rd Avenue & West Olive Avenue	189	Planned	Van Trust Real Estate
36 Mera Mesa	SWC South 105th Place & East Hampton Avenue	189	Planned	Sparrow Partners
37 8501 East Raintree Drive	8501 East Raintree Drive	190	Planned	High Street Residential
38 Cadence Gateway	9410 East Cadence Pkwy	194	Planned	GTIS Partners
39 Village at Camelback Park	North Ball Park Blvd & West Camelback Road	194	Planned	Empire Group, The
40 Quintana at Verde	SWC South Recker Rd & East Williams Field Rd	197	Planned	Brody, Norman



Property Name	Address	Units	Status	Developer
41 Residences on Main, The	424 West Main Street	200	Planned	Chicanos Por La Causa
42 Sundance	South 232nd Avenue & North Sundance Pkwy	200	Planned	Matrix Equities
43 Deck Park Vista Redevelopment	1125 North 3rd Street	201	Planned	City of Phoenix Housing Department
44 Greystar Active Adult	South Recker Road & East Somerton Blvd	204	Planned	Greystar
45 Gilbert Commons	1121 East Baseline Road	205	Planned	P.B. Bell Companies, The
46 Encore Chandler	100 South Nevada Street	208	Planned	Encore Enterprises
47 Elevation at the Village	South Coronado Road & South SanTan Village Pkw	214	Planned	Vedura Residential
48 9400 Shea	9375 East Shea Blvd	220	Planned	Kaplan Companies
49 Retreat at Tuscano	7725 West Lower Buckeye Road	220	Planned	NextGen Apartments
50 Landing at Fiesta Village, The	NWC South Alma School Rd & West Southern Ave	220	Planned	P.B. Bell Companies, The
51 Isola Goodyear	NEC South Cotton Lane & West Elwood Street	228	Planned	Isola Homes
52 5727 North 7th Street	5727 North 7th Street	232	Planned	Alliance Residential Company
53 Bungalows at Combs & Gantzel, The	NWC East Combs Road & North Gantzel Road	236	Planned	Cavan Commercial
54 DC Heights	201 West Commonwealth Avenue	237	Planned	Chason Affinity Companies
55 Crystal Cove	NEC North Central Avenue & East La Canada Blvd	238	Planned	Risi Companies
56 Hillstone Residences at Canyon Trails	NWC South 173rd Avenue & West Yuma Road	240	Planned	Hillstone Homes
57 26800 North 27th Avenue	26800 North 27th Avenue	242	Planned	LIV Development
58 520 West Van Buren Street	520 West Van Buren Street	243	Planned	Toll Brothers Apartment Living
59 Villas at Rancho TruGold	17180 West Sweetwater Avenue	244	Planned	Newport Pacific Land
60 Noria Phase II	2177 South McQueen Road	246	Planned	Robson Communities



Property Name	Address	Units	Status	Developer
61 Bella Encanta	9641 East Hampton Avenue	249	Planned	Bela Flor Development
62 Alta Gilbert at Cooley Station	SWC South Recker Rd & East Williams Field Rd	249	Planned	Wood Partners
63 Heritage Park	SWC North Gilbert Road & West Juniper Avenue	250	Planned	Creation Equity
64 Uptown Commons	NEC North Arizona Avenue & West Elliot Road	252	Planned	Meyer Development
65 Surprise Farms Villas	17701 West Bell Road	252	Planned	Towne Realty
66 WaterView	North 73rd Street & East Camelback Road	260	Planned	Stockdale Capital Partners
67 Ascend at Black Canyon & Dynamite	Black Canyon Hwy & West Dynamite Blvd	260	Planned	DHI Communities
68 Hancock at Canyon Trails	North 173rd Avenue & West Van Buren Street	261	Planned	Hancock Builders
69 Southdale	7000 East McDowell Road	267	Planned	Hawkins Companies
70 Avilla Grand	11755 West Thompson Ranch Road	267	Planned	NexMetro Communities
71 Ragsdale, The	NWC North 12th Street & East Washington Street	268	Planned	Hawkins Companies
72 Embrey Kierland North	North Scottsdale Road & East Tierra Buena Lane	272	Planned	Embrey Partners
73 Broadstone Grand at Papago Plaza	7047 East McDowell Road	274	Planned	Alliance Residential Company
74 Continental	1000 North Scottsdale Road	281	Planned	Five Star Development
75 Broadstone Uptown	502 West Camelback Road	284	Planned	Alliance Residential Company
76 Hangar at Thunderbird, The	North 57th Avenue & West Thunderbird Road	286	Planned	P.B. Bell Companies, The
77 Optima Kierland Phase III	7160 East Kierland Blvd	288	Planned	Optima
78 Broadstone Dobson Ranch	1666 South Dobson Road	288	Planned	Alliance Residential Company
79 Bungalows at Asante	16630 West Pat Tillman Blvd	293	Planned	Cavan Commercial
80 Glen 91	SEC North 91st Avenue & West Glendale Avenue	296	Planned	HCW



Property Name	Address	Unit	s Status	Developer
81 Palladium Grid, The	East Main Street & Sout	h Pomeroy 29	6 Planned	3W Management
82 Mesquite Terrace	5039 North 19th Avenue	29	7 Planned	Catholic Charities Community Services
83 Cavasson, The	SEC East Cavasson Blvd	& North Claret Drive 29	8 Planned	Nationwide Realty Investors
84 Zanjero	SWC North 91st Avenue	& North Zanjero Blvd 31	0 Planned	Fore Property Company
85 Novel Val Vista	East Pecos Road & South	n Val Vista Drive 31	7 Planned	Crescent Communities
86 2.0 at Eastmark	SEC S Ellsworth Rd & E P	oint Twenty-Two Blvd 32	0 Planned	PCS Development
87 Acero Val Vista	1500 East Melrose Stree	t 32	8 Planned	LeSueur Investments
88 CTC on Cotton Lane	North Cotton Lane & Wo	est Garfield Street 32	8 Planned	Christopher Todd Properties
89 Cabana on Bullard	NWC South Bullard Ave	& West Van Buren St 33	4 Planned	Greenlight Communities
90 Bungalows at Mountain Vista R	anch, The SEC West Bell Road & N	orth Sarival Road 33	9 Planned	Cavan Commercial
91 Gallery Park	18420 East Ray Road	34	7 Planned	Vivo Partners
92 Acero Glendale	5550 North 95th Avenue	2 35	2 Planned	IDM
93 Liv Laveen	SEC South 39th Avenue	& West Dobbins Road 36	0 Planned	Liv Communities
94 First McKinley at First Ave and I	McKinley St North 1st Avenue & We	st McKinley Street 38	5 Planned	Hatteras Sky
95 Zaterra at Arden Park	South Arizona Avenue 8	& West Germann Road 39	2 Planned	P.B. Bell Companies, The
96 North 19th Avenue & West Alar	meda Road SWC North 19th Avenue	e & West Alameda Road 39	6 Planned	Related Group
97 333 North 2nd Avenue	333 North 2nd Avenue	40	0 Planned	Empire Group, The
98 4100 North Central Avenue	4100 North Central Ave	nue 40	2 Planned	Toll Brothers Apartment Living
99 Town Frye	SEC South Ellis Road & N	Vest Frye Road 42	0 Planned	Related Group
100 Avondale Station I	North 99th Avenue & W	est Encanto Blvd 42	0 Planned	Virtua Partners



Property Name	Address	Units	Status	Developer
101 Skyview	855 South Rural Road	429	Planned	Golub & Company
102 Phoenix Central Station	NWC North Central Ave & West Van Buren St	573	Planned	Medistar
103 Banyan North Tempe	1255 East Curry Road	651	Planned	Banyan Residential
104 Culdesac Tempe	2025 East Apache Blvd	761	Planned	Sunbelt Holdings
105 City North	NEC North 56th Street & Loop 101	2000	Planned	Crown Realty & Development
TOTAL (PLANNED)		26,383		



#### TOTAL UNIT INVENTORY

10+ UNIT PROPERTIES: 344,031

50+ UNIT PROPERTIES: 320,008

#### PRE-LEASE ABSORPTION RATE

13

Units/Property/Montl (YE 2020 Avg)



\* Project Units Delivered (YTD)

Based on when total projects
are delivered, not as individual
buildings/units are delivered



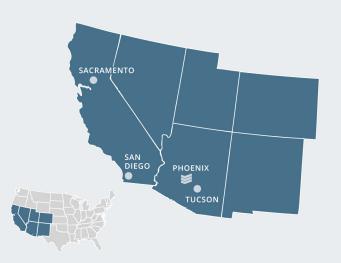


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## **ABI Multifamily Offices**

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